

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2008

REGISTRATION NO.: 25235

BONDS ISSUED BY: Rockwood R-6 School District

AMOUNT OF ISSUE: \$4,500,000.00 (remainder of \$74,500,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: June 24, 2008 (Series 2008C)

MONTH OF MATURITY: June

PURPOSE OF BONDS: Acquiring, constructing, renovating, repairing, improving, furnishing and equipping school sites, buildings and related facilities in the District, including (1) protecting students and the Districts investment in facilities by providing safety and health infrastructure and continuing to fund major capital repairs and improvements, (2) providing enhanced educational opportunities for all students by acquiring and constructing additional classroom technology and technology infrastructure, and (3) preparing students for the future by constructing and renovating instructional areas

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
8.000%	\$ 4,500,000.00	06/25/2008

ARE BONDS CALLABLE: No

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: June 25, 2008

BY: Chief Financial Officer of the District

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri

PURCHASE PRICE: \$4,500,000.00

INTEREST RATE: 8%

ASSESSED VALUATION: \$3,599,521,075

INDEBTEDNESS: (Including this issue) \$210,949,732.80

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...9,335; No...5,708

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable